### BLUE NOTE ASSETS



# A&D/Construction Financing

TYPES OF PROJECTS: ALL PROPERTY TYPES CONSIDERED, PAST FOCUS HAS BEEN ON HOTELS, RESORTS, CONDOMINIUM DEVELOPMENTS, RETAIL, STORAGE, REHABS AS WELL.



Loan To Value

• UP TO 70% LTC 80% LTC POSSIBLE

#### **Terms**

UP TO 6 MONTHS -5
 YEARS WITH 20 YEAR
 AMORTIZATION
 SCHEDULE.or INT
 ONLY

## Fees

- VARY BY LOAN TYPE.
   Collateral
- FIRST LIEN ON ASSETS FINANCED.

Estimated Time
GENERALLY WITHIN 30-90
DAYS AFTER ALL
DOCUMENTS
ARE RECEIVED.
15 day close on Bridge
financing. Varies by program
\$5,000,000 minimum\$100,000,000

### SUBMIT THE FOLLOWING

Business Plan Copy of: Proformas, Budgets, Cost Estimates Site Identification Map with: Aerial Photos, Site Photos Preliminary title report Appraisal of Property (if available) "As-Is" Valuation Feasibility Study **Environmental Site Assessments Environmental Impact** Statements (EIS/EIR) Subdivision Approval Documents Development Agreement **Building Site Plans** Entitlements (already done) Copy of: Permits Market study Absorption Information Pre-sale/Pre-lease Information



BNA Blue Note Assets
Strategic Asset Administration

Our Goal Is Simple.....
To Help You Reach
Yours!

# REAL ESTATE CAPITAL ADVISORS

BLUE NOTE ASSETS

PHN: (888) 835-3640 www.bnassets.com

**Private Money** available for domestic and Canadian construction projects. Terms and structure vary by deal. All properties and project types considered but only STRONGER DEALS will be done. Must be able to service debt during construction period. EXPERIENCED LOCAL & NATIONAL DEVELOPERS WITH STRONG PROJECTS MUST have hard CASH into the deal. Funding generally starting at \$5 Million. Smaller deals considered as well with other capital options.

Exit Strategy

LET US BE YOUR FINANCE DEPARTMENT!