



# A&D/Construction Financing

**TYPES OF PROJECTS: ALL PROPERTY TYPES CONSIDERED, PAST FOCUS HAS BEEN ON HOTELS, RESORTS, CONDOMINIUM DEVELOPMENTS, RETAIL, STORAGE, REHABS AS WELL.**

**Development money-  
We Got It!!!**

**BNA**

**Blue Note Assets**

**Our Goal Is Simple.....  
To Help You Reach  
Yours!**

**REAL ESTATE  
CAPITAL ADVISORS**

BLUE NOTE ASSETS

Phone: 888-835-3640  
Fax: 877-323-5769  
Email: assets@bnassets.com

**Loan To Value**

- UP TO 70% LTC
- 80% LTC POSSIBLE

**Terms**

- UP TO 6 MONTHS -5 YEARS WITH 20 YEAR AMORTIZATION SCHEDULE.or INT ONLY

**Fees**

- VARY BY LOAN TYPE.
- Collateral**
- FIRST LIEN ON ASSETS FINANCED.

**Estimated Time**  
GENERALLY WITHIN 30-90 DAYS AFTER ALL DOCUMENTS ARE RECEIVED.  
15 day close on Bridge financing. Varies by program  
**\$5,000,000 minimum-**  
**\$100,000,000**

**SUBMIT THE FOLLOWING**

Business Plan  
Copy of: Proformas, Budgets, Cost Estimates  
Site Identification Map with: Aerial Photos, Site Photos  
Preliminary title report  
Appraisal of Property (if available)  
"As-Is" Valuation  
Feasibility Study  
Environmental Site Assessments  
Environmental Impact Statements (EIS/EIR)  
Subdivision Approval Documents  
Development Agreement  
Building Site Plans  
Entitlements (already done)  
Copy of: Permits  
Market study  
Absorption Information  
Pre-sale/Pre-lease Information  
Exit Strategy



**Private Money** available for domestic and Canadian construction projects. Terms and structure vary by deal. All properties and project types considered but only **STRONGER DEALS** will be done. Must be able to service debt during construction period. **EXPERIENCED LOCAL & NATIONAL DEVELOPERS WITH STRONG PROJECTS ONLY.** MUST have hard CASH into the deal. Funding starting at \$5 Million.

**LET US BE YOUR FINANCE DEPARTMENT!**