



A&D/Construction Financing

TYPES OF PROJECTS: ALL PROPERTY TYPES CONSIDERED, PAST FOCUS HAS BEEN ON HOTELS, RESORTS, CONDOMINIUM DEVELOPMENTS, RETAIL, STORAGE, REHABS AS WELL.

**Development money-
We Got It!!!**

BNA

Blue Note Assets

**Our Goal Is Simple.....
To Help You Reach
Yours!**

**REAL ESTATE
CAPITAL ADVISORS**

BLUE NOTE ASSETS

Phone: 888-835-3640
Fax: 877-323-5769
Email: assets@bnassets.com

Loan To Value

- UP TO 70% LTC
80% LTC POSSIBLE

Terms

- UP TO 6 MONTHS -5
YEARS WITH 20 YEAR
AMORTIZATION
SCHEDULE.or INT
ONLY

Fees

- VARY BY LOAN TYPE.
- Collateral**
- FIRST LIEN ON ASSETS
FINANCED.

**Estimated Time
GENERALLY WITHIN 30-90
DAYS AFTER ALL
DOCUMENTS
ARE RECEIVED.
15 day close on Bridge
financing. Varies by program
\$5,000,000 minimum-
\$100,000,000**

SUBMIT THE FOLLOWING

Business Plan
Copy of: Proformas, Budgets,
Cost Estimates
Site Identification Map with:
Aerial Photos, Site Photos
Preliminary title report
Appraisal of Property (if
available)
"As-Is" Valuation
Feasibility Study
Environmental Site Assessments
Environmental Impact
Statements (EIS/EIR)
Subdivision Approval
Documents
Development Agreement
Building Site Plans
Entitlements (already done)
Copy of: Permits
Market study
Absorption Information
Pre-sale/Pre-lease Information
Exit Strategy



Private Money available for domestic and Canadian construction projects. Terms and structure vary by deal. All properties and project types considered but only **STRONGER DEALS** will be done. Must be able to service debt during construction period. **EXPERIENCED LOCAL & NATIONAL DEVELOPERS WITH STRONG PROJECTS ONLY. MUST** have hard CASH into the deal. Funding starting at \$5 Million.

LET US BE YOUR FINANCE DEPARTMENT!